Biography

Robert L. Schwartz is an investment management professional, angel investor, and university advisor with interests spanning capital markets, entrepreneurship, and emerging technologies.

He is a municipal fixed income portfolio manager at Wells Fargo, where he manages discretionary investment portfolios for high-net-worth individuals, trusts, and institutions. Previously, he held investment management roles at Federated Hermes and First Commonwealth Bank, with experience spanning taxable and tax-exempt fixed income markets.

Outside of his institutional investment career, Robert is an angel investor who enjoys working with and learning from entrepreneurs across artificial intelligence, robotics, enterprise software, cybersecurity, financial technology, medical technology, and real estate.

Robert has served on the board of 99 Tartans Alumni Angels, a 501(c)(3) nonprofit supporting Carnegie Mellon University alumni entrepreneurs. He created and hosts a fireside chat series featuring accomplished entrepreneurs and executives from some of the world's most recognized companies. Through candid conversations about their successes, failures, and lessons learned, the series provides students, aspiring entrepreneurs, and business leaders with firsthand insights into building and leading successful organizations.

He also advises Indiana University of Pennsylvania on its research commercialization and venture studio initiatives and serves on the advisory committee of Palm Beach Atlantic University's student-managed Sailfish Fund.

Robert earned his MBA from Carnegie Mellon University's Tepper School of Business and his bachelor's degree in finance and legal studies from Indiana University of Pennsylvania. He has co-authored academic research on hedge funds and is a registered Investment Adviser Representative.

Originally from Pittsburgh, Pennsylvania, Robert resides in Charlotte, North Carolina, with his wife, Gabriella. In his free time, he enjoys traveling, cooking, and going to the movies.